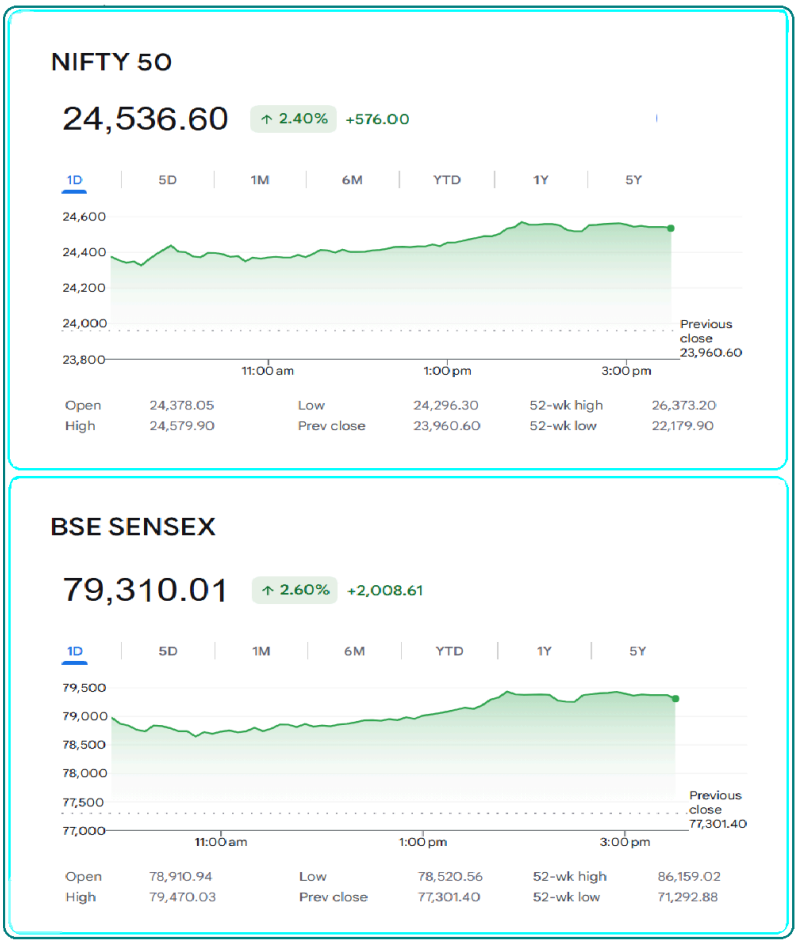
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

05th November 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24536.60	23960.60	**2.40%**
S&P BSE SENSEX	79310.01	77301.40	**2.60%**
NIFTY MID100	60620.90	59505.50	**1.87%**
NIFTY SML100	19132.45	19026.40	**0.56%**

(Source: NSE, BSE)

Market Wrap Up

- The key equity benchmarks ended sharply higher, extending their winning streak to a sixth consecutive trading session. Market sentiment remained upbeat amid easing bond yields and growing optimism over a possible early resolution to the US-Iran conflict following the Democrats' victories in the US midterm elections. Continued buying by foreign institutional investors (FIIs) and easing concerns over US tariffs further supported investor confidence. The Nifty settled above the 24,400 level. The S&P BSE Sensex jumped 2,008.61 points or 2.60% to 79,310.01. The Nifty 50 index rose 576 points or 2.40% to 24,536.60. In the six consecutive trading sessions, the Sensex and Nifty climbed 8.28% and 8.1%, respectively. The Nifty MidCap 150 Index, gained 1.93% and the Nifty SmallCap 250 Index added 0.79%.

- Among the sectoral indices, the Nifty Auto index (up 4.14%), the Nifty Realty index (up 3.52%) and the Nifty Private Bank index (up 3.44%) outperformed the Nifty 50 index. Meanwhile, the Nifty Media index (down 0.84%), the Nifty Oil & Gas index (up 0.34%) and the Nifty FMCG index (up 0.45%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed an unwinding of **long** position. Open Interest has been decreased by **9509** contracts at the end of the day.

- **Long** position build up for the **November** series has been witnessed in **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.

- **Short** position build up for the **November** series has been witnessed in **RELIANCE**, **ITC**, **DABUR**.

- **Unwinding** position for the **August** series has been witnessed in **BHEL**, **HEROMOTOCO**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57773.65	55913.60	**3.33%**
NIFTY AUTO	27601.75	26504.80	**4.14%**
NIFTY FMCG	46472.15	46264.05	**0.45%**
NIFTY IT	32837.85	32061.90	**2.42%**
NIFTY METAL	12595.10	12485.90	**0.87%**
NIFTY PHARMA	27607.60	27333.45	**1.00%**
NIFTY REALTY	895.90	865.40	**3.52%**
BSE CG	71432.28	72931.17	**-2.06%**
BSE CD	60684.03	59078.60	**2.72%**
BSE Oil & GAS	26364.18	26161.62	**0.77%**
BSE POWER	7132.76	7166.26	**-0.47%**

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	61077.90	62188.63	**-1.79%**
HANG SENG	24796.98	23919.50	**3.67%**
STRAITS TIMES	5296.25	5268.63	**0.52%**
SHANGHAI	3689.91	3686.17	**0.10%**
KOSPI	5383.80	5683.80	**-5.28%**
JAKARTA	5030.26	4919.77	**2.25%**
TAIWAN	41574.72	42948.91	**-3.20%**
KLSE COMPOSITE	1635.86	1616.56	**1.19%**
All ORDINARIES	9205.20	8954.90	**2.80%**

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	**170968.23**	130766.94
NSE F&O	**205603.02**	154689.67

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	**14974.68**
NET SELL	**-**

(Source: NSE)

Corporate News

- **LG Electronics India** posted standalone net profit jumped 25.66% to Rs 489.34 crore in Q2 FY27 compared with Rs 389.43 crore in Q2 FY26. Revenue from operations climbed 19.53% YoY to Rs 7,380.04 crore in the quarter ended 30th September 2026.
- **Alembic Pharmaceuticals**' net profit surged 81.1% to Rs 335 crore in second quarter of FY27 from Rs 185 crore in the year-ago period. The pharmaceutical company reported a 36.3% year-on-year increase in revenue to Rs 2,603 crore in Q2 FY27, compared Rs 1,910 crore in the corresponding quarter of the last financial year.
- **Mahindra & Mahindra** posted consolidated net profit rose 24.90% to Rs 4587.88 crore in the quarter ended September 2026 as against Rs 3673.32 crore during the previous quarter ended September 2025. Sales rose 25.34% to Rs 57514.98 crore in the quarter ended September 2026 as against Rs 45885.40 crore during the previous quarter ended September 2025.
- **Dabur** posted an 11.6% rise in net profit to Rs 506 crore for the second quarter ended September 30, compared to Rs 453 crore a year earlier. Revenue from operations rose 11.6% dto Rs 3,563 crore from Rs 3,191 crore in the same period last year.
- **VRL Logistics**' profit after tax (PAT) surged to Rs 103 crore during the second quarter of FY27, compared with Rs 50 crore in the corresponding quarter last year. Revenue rose 20.7% year-on-year (YoY) to Rs 962 crore in the reporting quarter from Rs 797 crore posted in the year-ago period.
- **Bharat Forge** posted consolidated net profit declined 7.80% to Rs 275.87 crore in the quarter ended September 2026 as against Rs 299.20 crore during the previous quarter ended September 2025. Sales rose 20.79% to Rs 4869.97 crore in the quarter ended September 2026 as against Rs 4031.93 crore during the previous quarter ended September 2025.
- **FSN E-Commerce Ventures** (Nykaa) reported a 207% year-on-year increase in consolidated profit after tax to Rs 101 crore in Q2 FY27 from Rs 33 crore in Q2 FY26. Revenue from operations increased 28% year on year to Rs 3,006 crore from Rs 2,346 crore.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
BAJFINANCE	1070.00	994.00	**7.65%**
SHRIRAMFIN	964.00	908.75	**6.08%**
M&M	3127.50	2961.90	**5.59%**
MARUTI	12652.00	11995.00	**5.48%**
TMPV	293.70	278.50	**5.46%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
APOLLOHOSP	8371.00	8599.50	**-2.66%**
ONGC	230.00	235.00	**-2.13%**
NTPC	316.70	321.95	**-1.63%**
COALINDIA	394.30	399.65	**-1.34%**
BEL	395.10	398.00	**-0.73%**

(Source: Moneycontrol)

- Large commercial lenders, led by the **State Bank of India** (SBI), are working on a comprehensive plan to create a structure and common mechanism to deal with mounting rising cyber security risks in the artificial intelligence (AI) era. The initiative is being led by the Indian Banks' Association (IBA), which represents these lenders.
- **HDFC Bank** has received government authorisation to offer deposits under the Capital Gains Accounts Scheme (CGAS), 1988. The facility will allow taxpayers to park unused capital gains in savings accounts or fixed deposits for up to three years while retaining eligibility for applicable tax exemptions and earning interest on their deposits.
- **CESC**'s consolidated net profit fell 2.23% to Rs 438 crore on a 6.46% rise in revenue from operations to Rs 5,607 crore in Q2 FY27 over Q2 FY26.
- **SJVN Ltd** chairman Bhupender Gupta met various Nepal government officials to expedite hydropower projects. The discussions focused on the Arun-3 project and the challenges it faces, including land issues. Necessary approvals were also discussed for the pre-construction activities of the Lower Arun project. SJVN aims to strengthen energy security and promote sustainable power generation in Nepal.
- **Dr Reddy's Laboratories** obtained marketing authorisation from Brazil's ANVISA for a generic semaglutide injection. The product will be available as a pre-filled, multi-dose pen in two dosages for weekly administration. This drug targets treatment for type 2 diabetes alongside diet and exercise, particularly in patient groups needing alternative therapies. Brazil's diabetes prevalence creates significant market demand, estimated at approximately $244.6 million.
- **Rajesh Power** announced that it secured a Rs. 1,629 crore order from Gujarat Vij Company Limited for its modernisation project. The project includes upgrading high and low tension electricity distribution networks into underground cable systems. Execution of this turnkey project must be completed within 24 months as stipulated in the contract. This contract expands the company's order book to Rs. 5,400 crore, marking a substantial increase.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- U.S. S&P Global Composite PMI fell to 55.9 in October 2026 from 58.4 in September. The services PMI fell to 56.1 in October 2026, down from September's near five-year high of 58.8.
- U.S. ISM Services PMI decreased to 54.5 in October 2026, the lowest in three months, compared to 54.9 in September.
- Eurozone producer prices rose by 2.5% month over month in September 2026, following an upwardly revised 2.0% increase in August. On an annual basis, producer price inflation accelerated sharply to 11.1% in September.

- Germany's factory orders rose 4.4% month-on-month in September 2026, recovering from a downwardly revised 10.1% slump in August. On a three-month basis, factory orders edged up 0.2% in Q3 from the previous quarter, or 0.1% excluding large orders.
- French industrial production fell 0.5% month-on-month in September 2026, following a 0.4% decline in August. On a yearly basis, activity dropped 1.3%, the most since April 2025, and following a 0.2% gain in August.
- Australia's trade surplus widened sharply to AUD 2.83 billion in September 2026 from a downwardly revised AUD 0.18 billion surplus in the previous month. Exports grew 2.3% month-on-month to a 42-month high of AUD 48.43 billion in September, easing from a downwardly revised 3.1% rise in August while imports dropped 3.3% month-on-month to AUD 45.61 billion, following an upwardly revised 6.2% growth in August.
- Japan's S&P Global Composite PMI Business Activity Index eased to 52.1 in October 2026 from the September's reading of 52.3. The services PMI Business Activity Index rose to 51.7 in October 2026 from 51.3 in September.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 88.85/bbl (IST 17:00).
- INR strengthened to Rs. 94.48 from Rs. 94.65 against each US$ resulting in daily change of 0.18%.
- Proposed amendments to the Mines and Minerals (Development and Regulation) Act are intended to create tax parity across states. This initiative aims to reduce reliance on imports by fostering local production and processing of critical minerals. The Indian government has introduced significant subsidies to support industries establishing lithium and nickel processing facilities. Approximately 58 entities are now registered under a recycling program for electronic waste.
- India's manufacturing sector shows a significant concentration of output in large factories generating over Rs 500 crore. While these plants represent only 3.6% of operational units, they account for over 62% of total manufacturing output. Smaller factories with output up to Rs 10 crore, in contrast, represent the majority of operational units but contribute minimally to output.
- The United States imposed sanctions on Suniel Kumar Sharma and Jaspreet Preeti Shahid for aiding Iran's shadow fleet. Their network allegedly provided fraudulent maritime registrations to help sanctioned vessels transport Iranian petroleum. Several companies linked to the couple also received sanctions under Executive Order 13902. Additionally, a Turkiye-based company was sanctioned for providing services to US-designated Iranian airlines.
- The Union Cabinet has approved a significant Rs. 14,500 crore funding scheme to develop 92 GWh of energy storage capacity. This initiative supports both hydro pumped storage and battery energy storage systems aimed at accelerating renewable energy. Additionally, a scheme has been approved for processing critical minerals like lithium and nickel to reduce import dependency. The government aims to modernize its statistical system with a Rs. 4,371.10 crore scheme.
- India has proposed mandatory blending of sustainable aviation fuel (SAF) for international flights starting January. The requirement will be increased in phases, reaching 20% by 2040. The Ministry of Civil Aviation has circulated a draft policy of sustainable aviation fuel usage which proposes an initial blending mandate of 1% for international flights, increasing

to 5% by 2030, and 20% by 2040.

- Pharma companies could have their drug licenses suspended immediately if quality tests indicate failure. The health ministry's proposed changes aim to protect public health by enforcing swift action on substandard medications. Regulators would take action upon receiving a government analyst's report declaring a drug not of standard quality. Manufacturers would need to perform a root cause analysis and implement corrective actions to lift the suspension.

- Securities and Exchange Board of India has relaxed Know Your Client requirements for overseas investors. This change enables non-resident Indians, Overseas Citizens of India, and foreign nationals to onboard digitally. Individuals from FATF-compliant countries can now submit KYC details remotely without being in India. Intermediaries are allowed to rely on existing KYC records and conduct video verifications when necessary.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 06/11/2026

Hindalco Industries Limited	Financial Results
Siemens Limited	Financial Results
Bosch Limited	Financial Results
3M India Limited	Financial Results
Ajax Engineering Limited	Financial Results
Alembic Limited	Financial Results
Anupam Rasayan India Limited	Financial Results
Aster DM Quality Care Limited	Financial Results
Autoline Industries Limited	Financial Results
Azad Engineering Limited	Financial Results
Bajel Projects Limited	Financial Results
Banco Products (I) Limited	Financial Results
BF Utilities Limited	Financial Results
Blue Dart Express Limited	Financial Results
Bombay Dyeing & Mfg Company Limited	Financial Results
Carraro India Limited	Financial Results
Cholamandalam Financial Holdings Limited	Financial Results
Cohance Lifesciences Limited	Financial Results
Cords Cable Industries Limited	Financial Results
Coromandel International Limited	Financial Results
Data Patterns (India) Limited	Financial Results
Denta Water and Infra Solutions Limited	Financial Results
Dhunseri Tea & Industries Limited	Financial Results
Elgi Equipments Limited	Financial Results
Foseco India Limited	Financial Results

Gland Pharma Limited	Financial Results
Global Vectra Helicorp Limited	Financial Results
Godrej Agrovet Limited	Financial Results
GTL Infrastructure Limited	Financial Results
Hindustan Oil Exploration Company Limited	Financial Results
Honasa Consumer Limited	Financial Results
Ingersoll Rand (India) Limited	Financial Results/Dividend
Jubilant Foodworks Limited	Financial Results
Kwality Wall's (India) Limited	Financial Results
Medplus Health Services Limited	Buyback
Nuvama Wealth Management Limited	Financial Results
OCCL Limited	Financial Results/Dividend
PPAP Automotive Limited	Financial Results/Dividend
Prism Johnson Limited	Financial Results
Rain Industries Limited	Financial Results/Dividend
Ramky Infrastructure Limited	Financial Results
Rico Auto Industries Limited	Financial Results
SIGMA ADVANCED SYSTEMS LIMITED	Financial Results/Fund Raising
SML Mahindra Limited	Fund Raising
Star Cement Limited	Financial Results/Dividend
Sudarshan Chemical Industries Limited	Financial Results
Supreme Infrastructure India Limited	Fund Raising
Supriya Lifescience Limited	Financial Results
Tarapur Transformers Limited	Financial Results
The Anup Engineering Limited	Financial Results
The Great Eastern Shipping Company Limited	Financial Results/Dividend
TTK Prestige Limited	Financial Results
Vardhman Textiles Limited	Financial Results
Voltas Limited	Financial Results
West Coast Paper Mills Limited	Financial Results

(Source: NSE)

Corporate Actions as on 06/11/2026

Amara Raja Energy & Mobility Limited	Interim Dividend - Rs 4.30 Per Share
Power Grid Corporation of India Limited	Interim Dividend - Rs 3 Per Share
NTPC Limited	Interim Dividend - Rs 3 Per Share
Amrutanjan Health Care Limited	Interim Dividend - Re 1 Per Share
CARE Ratings Limited	Interim Dividend - Rs 10 Per Share
Crizac Limited	Interim Dividend - Rs 4 Per Share
Flair Writing Industries Limited	Interim Dividend - Re 0.50 Per Share

Gabriel India Limited	Interim Dividend - Rs 2.15 Per Share
Gopal Snacks Limited	Interim Dividend - Re 0.50 Per Share
Happiest Minds Technologies Limited	Interim Dividend - Rs 3.05 Per Share
Info Edge (India) Limited	Interim Dividend - Rs 3 Per Share
IRB INFRASTRUCTURE TRUST	Distribution - Rs 1.97 Per Unit Consisting Of Rs 1.66 Per Unit As Interest/ Re 0.31 Per Unit As Return Of Capital
Kaveri Seed Company Limited	Interim Dividend - Rs 5 Per Share
Kewal Kiran Clothing Limited	Interim Dividend - Rs 2 Per Share
Knowledge Marine & Engineering Works Limited	Face Value Split (Sub-Division) - From Rs 5/- Per Share To Re 1/- Per Share
Laurus Labs Limited	Interim Dividend - Re 1 Per Share
MOIL Limited	Interim Dividend - Rs 2.20 Per Share
National Aluminium Company Limited	Interim Dividend - Rs 4.50 Per Share
NDR INVIT Trust	Distribution - Rs 2 Per Unit Consist Of Re 0.83 Per Unit As Interest / Re 0.80 Per Unit As Return Of Capital/ Re 0.21 Per Unit As Dividend / Re 0.16 Per Unit Profit From Sale Of Mf
Petronet LNG Limited	Interim Dividend - Rs 7 Per Share
Quess Corp Limited	Interim Dividend - Rs 5 Per Share
Ramkrishna Forgings Limited	Interim Dividend - Rs 2 Per Share
Sundram Fasteners Limited	Interim Dividend - Rs 4.05 Per Share

(Source: NSE)

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